



NATIONAL ENDOWMENT FOR
FINANCIAL EDUCATION

Partnering for Financial Well-Being



With a budget, you first see how much money you have (or will have, based on income from jobs, financial aid, and/or scholarships). List all your income in this chart.

INCOME			
Source	Income per Term	Annual Income	Notes/Other
Job			
Parents or relatives			
Financial aid (loans)			
Grants & Scholarships			
Work-study plans			
Money from other			
sources (savings for			
college, gifts, etc.)			
Other			
Other			
Total			



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Think about how much money you'll need to pay bills and provide for yourself. These are your expenses. Be sure to list everything you can think of.

EXPENSES			
Category	Cost per Term	Annual Cost	Notes/Other
Tuition			
Room and board			
Books			
Loan repayments			
Fees/school supplies			
Savings			
Transportation (car expenses, parking, bus, or air fare)			
Insurance (car, health)			
Eating out			
Cellphone, Internet access			
Clothes			
Entertainment			
Other			
Other			
Total			